HealthQuoted

2027 Open Enrollment Checklist

Gather these items before comparing Marketplace health insurance options.

Household

- ☐ Names and birthdates for everyone seeking coverage
- ☐ Home address and ZIP code
- ☐ Expected 2027 tax household and dependents
- ☐ Any anticipated family or address changes

Income

- ☐ Expected 2027 household income
- ☐ Pay information and self-employment estimates
- ☐ Other income and eligible deductions to discuss
- ☐ Employer coverage information, if available

Doctors and prescriptions

- ☐ Preferred doctors, specialists, and hospitals
- ☐ Current prescriptions, dosage, and pharmacy
- ☐ Carrier directories and formularies to verify
- ☐ Any referrals or prior authorization concerns

Current coverage

- ☐ Marketplace and insurance-company renewal notices
- ☐ Current plan name and member information
- ☐ Premium, deductible, and out-of-pocket limit
- ☐ Questions you want to review with an agent

Ready to compare?

Start with your ZIP code at healthquoted.com/open-enrollment or call (689) 342-6752.

HealthQuoted is not HealthCare.gov, CMS, or a government agency. This checklist does not determine eligibility or enroll anyone. Plan availability, premium tax credits, costs, and coverage vary.